

May 20, 2022

IN THE MATTER OF THE BANKRUPTCY OF
RBEE AGGREGATE CONSULTING LTD
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA

To all known creditors of RBee Aggregate Consulting Ltd.

Enclosed are the following documents:

- Form 71
 - Notice of First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditors Listing;
- Bankruptcy Order; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Hailey Liu by email at hailey.liu@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Dustin Olver, CIRP, LIT, CPA
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 71
Notice of First Meeting of Creditors
(Paragraph 155(d.1) of the Act)

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta

Take notice that:

1. A first meeting of creditors has been requested to be held by the official receiver (or creditors).
2. The first meeting of creditors of the bankrupt will be held on the 7th day of June 2022, at 11:00 AM, at Suite 1610, 520 - 5th Ave S.W., Calgary, AB.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, if necessary, a proxy.

Dated at the city of Calgary in the Province of Alberta, this 19th day of May 2022.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

District of: Alberta
 Division No. 02 - Calgary
 Court No. 2201-02948
 Estate No. 25-2831494

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Rbee Aggregate Consulting Ltd.
 of the city of Calgary
 in the Province of Alberta


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 18th day of May 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 6,142,891.97	1. Inventory 0.00
Balance of secured claims as per list "B" 36,087,757.26	2. Trade fixtures, etc. 0.00
Total unsecured creditors 42,230,649.23	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.01	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for 0.00	Bad 0.00
Total liabilities 42,230,649.24	Estimated to produce 0.00
Surplus NIL	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
	5. Deposits in financial institutions 0.00
	6. Cash 0.01
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 0.01
	Deficiency 42,230,649.23

I, FTI Consulting Canada Inc. in its capacity as Receiver, of the city of Gibbons in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 18th day of May 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 19th day of May 2022.


Mihai Tomos
 Barrister and Solicitor
 Fasken Martineau DuMoulin LLP
 3400, 350 - 7th Avenue SW
 Calgary, Alberta T2P 3N9


 FTI Consulting Canada Inc. in its capacity
 as Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No. 2201-02948
 Estate No. 25-2831494

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Rbee Aggregate Consulting Ltd.
 of the city of Calgary
 in the Province of Alberta
 List "A"
 Unsecured Creditors

Rbee Aggregate Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1258311 Alberta Ltd. 06	46 Cranberry Bend Fort Sask AB T8L 0H2	84,000.00	0.00	84,000.00
2	2194786 AB Ltd. 07	c/a Caribou Electric 4003 - 76 Avenue Edmonton AB T6B 2S8	5,091.36	0.00	5,091.36
3	A1 Quality Belling 08	PO Box 65 Wembley AB T0H 3S0	4,405,392.17	0.00	4,405,392.17
4	A-1 Septic & Waste - Div of 983131 Alberta Ltd. 09	4403 - 48th Avenue Camrose AB T4V 0H6	2,946.04	0.00	2,946.04
5	Acklands Grainger 10	PO BOX 2970 WINNIPEG MB R3C 4B5	1,030.85	0.00	1,030.85
6	Aggregate Electrical Services (AB) Ltd. 11	100, 26656 111 Avenue Acheson AB T7X 6E1	5,252.32	0.00	5,252.32
7	Air Liquide Canada Inc. 12	MH2042, PO Box 6789, Stn Centre-Ville Montreal QC H3C 4J5	8,758.25	0.00	8,758.25
8	Alberta Sand and Gravel Association 13	Suite 204, 9622 - 42 Avenue Edmonton AB T6E 5Y4	420.00	0.00	420.00
9	Alberta Transportation 14	Fin Serv 3rd Floor 4999 98 Ave. Edmonton AB T6B 2X3	2,495.00	0.00	2,495.00
10	All Choice Rentals 15	Box 6607 Drayton Valley AB T7A 1S1	7,197.43	0.00	7,197.43
11	Arctec Alloys Limited 16	4304 10 Street NE Calgary AB T2E 6K3	1,317.12	0.00	1,317.12
12	Armour Lubricants 17	7912 Alaska Rd, North Fl. St. John BC V1J 6Y4	1,466.11	0.00	1,466.11
13	Bayco Water Hauling 18	12919 143 Ave Edmonton AB T6V 1E1	840.00	0.00	840.00
14	Bluewave Energy-Parkland Fuel Corporation 19	PO Box 2030 Stn "M" Calgary AB T2P 1K6	36,536.25	0.00	36,536.25
15	Canadian Western Bank 04	600 McLennan Ross Building 12220 Stony Plain Road Edmonton AB T5N 3Y4	0.00	8,654,694.07	8,654,694.07
16	Cloverdale Paint Inc. 20	16411 - 118th Avenue Edmonton AB T5V 1H2	1,499.70	0.00	1,499.70
17	ColdFront 21	18008 118 Avenue Edmonton AB T5S 2G2	1,251.60	0.00	1,251.60
18	Coleen Benesocky 22	146 Westpark Way Fort Saskatchewan AB T8L 4H8	3,550.03	0.00	3,550.03
19	Continental Wire Cloth 23	505-50 Ave SE Calgary AB T2G 2B4	22,296.41	0.00	22,296.41
20	Coronado Gas Co-op Ltd. 24	Box 960 Gibbons AB T0A 1N0	6,761.91	0.00	6,761.91

19-May-2022

Date

FTI Consulting Canada Inc. in its capacity as
 Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No. 2201-02948
 Estate No. 25-2831494

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Rbee Aggregate Consulting Ltd.
 of the city of Calgary
 in the Province of Alberta
 List "A"
 Unsecured Creditors

Rbee Aggregate Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	CPS Filtration Inc. 25	Unit 220, 280 Portage Close Sherwood Park AB T8H 2R6	378.00	0.00	378.00
22	Crown Capital Partner Funding, LP, by its manager, Crown Private Credit Partners Inc. 05	c/o MLT AIKINS LLP 2100 Livingston Place, 222 3 Ave SW Calgary AB T2P 0B4	0.00	22,734,432.00	22,734,432.00
23	Cummins Canada ULC 26	PO Box 2521 Stn M Calgary AB T2P 0T6	3,191.56	0.00	3,191.56
24	Direct Energy Regulated Services 27	Po Box 1520 STN M Calgary AB T2P 5R6	614.47	0.00	614.47
25	Drever Agencies Inc. 28	3901 42nd Avenue Camrose AB T4V 4M6	1,065.00	0.00	1,065.00
26	Edmonton Kenworth Ltd. 29	17335 118 Ave Edmonton AB T5S 2P5	28,027.56	0.00	28,027.56
27	Epscan Industries Ltd. 30	10012- 94th Ave Fort St. John BC V1J 5J6	2,414.36	0.00	2,414.36
28	Finning (Canada) A Division of Finning International 31	PO Box 2405 Edmonton AB T5J 2S1	17,551.01	0.00	17,551.01
29	Fluidseal AB Inc 32	17309 107 Avenue Edmonton AB T5S 1E5	3,288.73	0.00	3,288.73
30	Fort Taxi (2018) Ltd 33	53279 Range Road 211 Ardrossan AB T8G 2B8	140.00	0.00	140.00
31	Fountain Tire Ltd. 34	301-1006 103A St. SW Edmonton AB T6W 2P6	8,965.10	0.00	8,965.10
32	GFL Environmental Inc 35	PO Box 150 Concord ON L4K 1B2	3,330.74	0.00	3,330.74
33	Great West Equipment 36	123 L & A Crossroad Vernon BC V1B 3S1	3,569.15	0.00	3,569.15
34	Gregg Distributors Co. Ltd. 37	16215 118 Avenue Edmonton AB T5V 1C7	71,543.27	0.00	71,543.27
35	Hayduk Picker Service Ltd. 38	PO Box 7915 Drayton Valley AB T7A 1S9	2,208.41	0.00	2,208.41
36	Hey Wire Industrial Electrical Supply 39	9221 - 48 Street Edmonton AB T6B 2R9	44.63	0.00	44.63
37	Hire-A-Driver Inc. 40	PO Box 224 Langdon AB T0J 1X0	157.50	0.00	157.50
38	Honey Bucket Inc. 41	Po Box 326 Grande Prairie AB T8V 3A5	2,849.27	0.00	2,849.27
39	Hose & Rigging Division 42	10015 Alaska Road Fort St. John BC V1J 1A7	1,751.12	0.00	1,751.12
40	Janet Fisher 43	46 Cranberry Bend Fort Saskatchewan AB T8L 0H2	22,050.00	0.00	22,050.00
41	Jasper Towing 44	Box 952 Jasper AB T0E 1E0	2,835.00	0.00	2,835.00

19-May-2022

Date


 FTI Consulting Canada Inc. in its capacity as
 Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No. 2201-02948
 Estate No. 25-2831494

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Rbee Aggregate Consulting Ltd.
 of the city of Calgary
 in the Province of Alberta
 List "A"
 Unsecured Creditors

Rbee Aggregate Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Kal Tire (Mackenzie Tire (2009) Ltd. 45	PO Box 1240 Vernon BC V1T 6N6	2,811.34	0.00	2,811.34
43	Komatsu International (Canada) Inc. 03	3755 Boul Matte, Suite E Brossard QC J4Y 2P4	0.00	3,030,396.89	3,030,396.89
44	Leduc Co-op Ltd. 46	5403-50 Street Leduc AB T9E 6Z7	3,084.22	0.00	3,084.22
45	Local Waste Services Inc O/A Collin Toilet Rentals 47	3459 33rd Street Whitecourt AB T7S 0A2	8,002.59	0.00	8,002.59
46	Max Fuel Distributors Ltd. 48	P.O. Box 327, 5503 Kepler Whitecourt AB T7S 1N5	5,167.90	0.00	5,167.90
47	MLT Aikins LLP 49	1500 - 1874 Scarth Street Regina SK S4P 4E9	771.75	0.00	771.75
48	MNP LLP 50	Suite 1600 10235 101 Street NW Edmonton AB T5J 3B1	22,050.00	0.00	22,050.00
49	Muffler Centre 51	7106 - 39 St Leduc AB T9E 0R8	459.90	0.00	459.90
50	National Credit Recovery Inc., Linde Canada Inc. 02	PO Box 2531 Station M Calgary AB T2P 0S6	26,953.25	0.00	26,953.25
51	Nelson Bros Oilfield Services (1997) Ltd 52	Box 6487 Drayton Valley AB T7A 1R9	4,767.01	0.00	4,767.01
52	New Way Filter Inc. 53	6818 78 Ave Edmonton AB T6B 2J5	359.10	0.00	359.10
53	Nighthawk Ventures 54	Box 427 Boyle AB T0A 0M0	682.50	0.00	682.50
54	Norcan Fluid Power Ltd. 55	211 - 980 West 1st Street North Vancouver BC V7P 3N4	1,325.89	0.00	1,325.89
55	Northern Metallic Sales (Fl. Nelson) Ltd. 56	Box 987 Fort Nelson BC V0C 1R0	133.87	0.00	133.87
56	Northern Metallic Sales (GP) 57	9708 108 Street Grande Prairie AB T8V 4E2	2,018.06	0.00	2,018.06
57	Northern Metallic Sales (HP) 58	Box 307 5601 56 Street High Prairie AB T0G 1E0	2.15	0.00	2.15
58	Northern Metallic Sales (WTC) Ltd. 59	3811 36 Street Whitecourt AB T7S 0A2	139.86	0.00	139.86
59	Northern Peace Petroleum 60	9023 Northern Lights Drive Fort St. John BC V1J 0B4	3,647.54	0.00	3,647.54
60	Northwest Hearing Services Ltd 61	10211 111 Avenue Fort St. John BC V1J 2V3	414.75	0.00	414.75
61	Peachey Bros. Enterprises Ltd. 62	PO Box 70 Baytree AB T0H 0A0	2,207.10	0.00	2,207.10
62	Petro-Canada SuperPass (70851 - 58327) 63	Po Box 8500 Don Mills ON M3C 3B2	3,779.40	0.00	3,779.40

19-May-2022

Date


 FTI Consulting Canada Inc. in its capacity as
 Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No. 2201-02948
 Estate No. 25-2831494

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Rbee Aggregate Consulting Ltd.
 of the city of Calgary
 in the Province of Alberta

List "A"
 Unsecured Creditors

Rbee Aggregate Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
63 64	Prairie Disposal Ltd.	PO Box 326 Grande Prairie AB T8V 2A5	11,038.99	0.00	11,038.99
64 65	Precision Scale - Precision Giant Systems Inc	7217 Girard Road Edmonton AB T6B 2C5	1,459.50	0.00	1,459.50
65 66	Quality Tool & Repair Ltd.	11216 156 St Edmonton AB T5M 1Y3	44.63	0.00	44.63
66 67	Quest Disposal & Recycling Inc.	Box 10, 6906 66 Avenue Vegreville AB T9C 1R1	9,247.21	0.00	9,247.21
67 01	Receiver General of Canada	Calgary Tax Office Harry Hays Building, 220 - 4 Avenue SE Calgary AB T2G 0L1	1,072,692.97	1,668,234.30	2,740,927.27
68 68	Repairs by G B	12 53420 RR 280 Spruce Grove AB T7X 3V6	200.00	0.00	200.00
69 69	Rouse Appraisals	8383 Wilshire Blvd Ste 900 Beverly Hills CA 90211USA	29,493.00	0.00	29,493.00
70 70	Russel Metals Inc.	7016 - 99 Street NW Edmonton AB T6E 3R3	926.41	0.00	926.41
71 71	Smith Electric	13175 159 STREET EDMONTON AB T5V 1H6	675.20	0.00	675.20
72 72	SMS Equipment Inc.	11285 - 274 Street Acheson AB T7X 6P9	77,935.60	0.00	77,935.60
73 73	Stahl Peterbilt	18020 118 Avenue Edmonton AB T5S 2G2	10,290.79	0.00	10,290.79
74 74	Standard General Inc.	250 Carleton Drive St. Albert AB T8N 6W2	10,387.90	0.00	10,387.90
75 75	Strongco	1640 Enterprise Road Mississauga ON L4W 4L4	5,226.28	0.00	5,226.28
76 76	TC Heavy Duty Mechanical	151 Strathmore Drive Sherwood Park AB T8H 1Y5	2,873.36	0.00	2,873.36
77 77	Texcan-Div of Sonepar Canada Inc	10449 120 Street Surrey BC V3V 4G4	3,013.50	0.00	3,013.50
78 78	Tim's Glass	145 Orchard Park Road Strathmore AB T1P 1R8	1,947.75	0.00	1,947.75
79 79	TransAlta Energy Marketing c/o C09633C	PO Box 9633, Station M Calgary AB T2P 0E9	15,269.13	0.00	15,269.13
80 80	W. E. L. Oilfield Ltd Steel Supplies	Box 927 Dawson Creek BC V1G 4H9	2,246.32	0.00	2,246.32
81 81	Wearpro Equipment & Supply	30 Manitoba Court Spruce Grove AB T7X 0V5	17.37	0.00	17.37
82 82	Whitecourt Transportation Inc	3710 33 Street Whitecourt AB T7S 0A2	874.68	0.00	874.68
83 83	Wide Sky Disposal (1989) Ltd.	Box 1570 Fort Nelson BC V0C 1R0	4,720.00	0.00	4,720.00

19-May-2022

Date


 FTI Consulting Canada Inc. in its capacity as
 Receiver

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 78 - Continued

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta
List "A"
Unsecured Creditors

Rbee Aggregate Consulting Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
84	Workers' Compensation Board-Alberta 84	PO Box 2323 Edmonton AB T5J 3V3	5,985.84	0.00	5,985.84
85	Worksafe BC 85	PO Box 9600 Stn Terminal Vancouver BC V6B 5J5	13,469.93	0.00	13,469.93
Total:			6,142,891.97	36,087,757.26	42,230,649.23

19-May-2022

Date


FTI Consulting Canada Inc. in its capacity as
Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No. 2201-02948
 Estate No. 25-2831494

FORM 78 – Continued

In the Matter of the Bankruptcy of
 Rbee Aggregate Consulting Ltd.
 of the city of Calgary
 in the Province of Alberta
 List "B"
 Secured Creditors

Rbee Aggregate Consulting Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Canadian Western Bank 04	600 McLennan Ross Building 12220 Stony Plain Road Edmonton AB T5N 3Y4	8,654,694.07	Cash on hand - Canadian Western Bank	18-May-2022	0.00		8,654,694.07
2	Crown Capital Partner Funding, LP, by its manager, Crown Private Credit Partners Inc. 05	c/o MLT AIKINS LLP 2100 Livingston Place, 222 3 Ave SW Calgary AB T2P 0B4	22,734,432.00	Cash on hand - Canadian Western Bank	18-May-2022	0.00		22,734,432.00
3	Komatsu International (Canada) Inc. 03	3755 Boul Matte, Suite E Brossard QC J4Y 2P4	3,030,396.89	Cash on hand - Canadian Western Bank	18-May-2022	0.00		3,030,396.89
4	Receiver General of Canada 01	Calgary Tax Office Harry Hays Building, 220 - 4 Avenue SE Calgary AB T2G 0L1	1,668,234.31	Cash on hand - Canadian Western Bank	18-May-2022	0.01		1,668,234.30
Total:			36,087,757.27			0.01	0.00	36,087,757.26

19-May-2022

Date


 FTI Consulting Canada Inc. in its capacity as
 Receiver

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 78 - Continued

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta
List "C"
Preferred Creditors for Wages, Rent, etc.

Rbee Aggregate Consulting Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

19-May-2022

Date


FTI Consulting Canada Inc. in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta
List "D"
Contingent or Other Liabilities

Rbee Aggregate Consulting Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total: 0.00	0.00		

19-May-2022

Date


FTI Consulting Canada Inc. in its capacity as
Receiver

District of: Alberta
 Division No. 02 - Calgary
 Court No. 2201-02948
 Estate No. 25-2831494

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Rbee Aggregate Consulting Ltd.
 of the city of Calgary
 in the Province of Alberta
 List "E"
 Debts Due to the Bankrupt
 Rbee Aggregate Consulting Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

19-May-2022

Date


 FTI Consulting Canada Inc. in its capacity as Receiver

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 78 - Continued

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Rbee Aggregate Consulting Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

19-May-2022

Date


FTI Consulting Canada Inc. in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta
List "G"
Real Property or Immovables Owned by Bankrupt
Rbee Aggregate Consulting Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

19-May-2022

Date


FTI Consulting Canada Inc. in its capacity as
Receiver

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta
List "H"
Property

Rbee Aggregate Consulting Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.01	0.01
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.01

19-May-2022

Date


FTI Consulting Canada Inc. in its capacity as
Receiver

Court No. 2201-02948

Estate No. 25-2831494

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

FTI Consulting Canada Inc. - Licensed Insolvency
Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6038 Fax: (403) 232-6116

CERTIFIED *E. Wheaton*
by the Court Clerk as a true copy of the
document digitally filed on May 18, 2022

COURT FILE NUMBER: 2201-02948

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

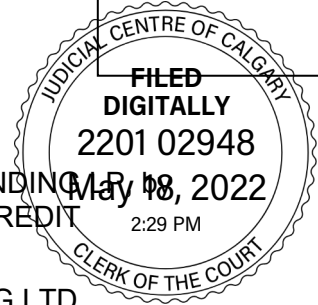
JUDICIAL CENTRE CALGARY

PLAINTIFF CROWN CAPITAL PARTNER FUNDING LP,
its manager, CROWN PRIVATE CREDIT
PARTNERS INC.

DEFENDANT RBee AGGREGATE CONSULTING LTD.

DOCUMENT **BANKRUPTCY ORDER**

Clerk's stamp



ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

MLT AIKINS LLP
2100, 222 - 3rd Ave SW
Calgary, Alberta T2P 0B4
Phone: 403.693.5420
Fax: 403.508.4349
Attention: Ryan Zahara
File: 0151020.00013

DATE ON WHICH ORDER WAS PRONOUNCED: MAY18, 2022

LOCATION OF HEARING OR TRIAL: CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE G.A. CAMPBELL

UPON THE APPLICATION of the Applicant, Crown Capital Partner Fund LP, by its manager, Crown Private Credit Partners Inc. (the "**Crown Capital**") for a Bankruptcy Order against the Respondent, RBee Aggregate Consulting Ltd. (the "**Bankrupt**"), filed on April 28, 2022 (the "**Application**") ; **AND UPON NOTING** the consent of FTI Consulting Canada Inc., the Court-appointed Receiver of the Bankrupt; **AND UPON** reading the materials filed by Crown Capital in respect of the Application; **AND UPON** hearing the oral submissions of counsel for Crown Capital and all other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the Application upon the Bankrupt is deemed good, valid, timely, and sufficient.
2. RBee Aggregate Consulting Ltd., a corporation registered in the Province of Alberta, is adjudged bankrupt by virtue of this Bankruptcy Order hereby made on this date.
3. FTI Consulting Canada Inc., of the Province of Alberta, is hereby appointed as Trustee of the estate of the Bankrupt.
4. The Applicant is awarded costs of this Application, which shall be paid out of the estate of the Bankrupt, on taxation or upon further Order of this Court.



A.G.J.Q.B.A, Justice G.A. Campbell

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Rbee Aggregate Consulting Ltd. of the city of Gibbons in the Province of Alberta and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 18th day of May 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Alberta
Division No. 02 - Calgary
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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 2201-02948
Estate No. 25-2831494

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
Rbee Aggregate Consulting Ltd.
of the city of Calgary
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be my
proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Fax: (403) 232-6116
E-mail: hailey.liu@fticonsulting.com

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

All claimants must indicate whether or not they are related to the debtor, as defined in section 4

of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
- (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

-PROXYHOLDER-

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors. The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.